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SEP 22 2025

**CLERK U.S. BANKRUPTCY COURT
Central District of California
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Attorneys for Chapter 11 Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

12 In re Case No. 1:24-bk-11323-VK

13 || IN Holdings, Inc., *et al.*,

14 Debtors and Debtors in Possession.

Case No. 1:24-bk-11323-VK

Chapter 11

Jointly Administered With: Case No. 1:24-bk-11324-VK; Case No. 1:24-bk-11325-VK; and Case No. 1:24-bk-11326-VK

**ORDER GRANTING OMNIBUS MOTION
FOR ORDER UNDER SECTION 365(a)
AUTHORIZING THE DEBTORS TO
REJECT CERTAIN EXECUTORY
CONTRACTS NUNC PRO TUNC TO
AUGUST 8, 2025**

- Affects IN Holdings, Inc.
 - Affects IN Holdings Canada, Inc.
 - Affects 5310 Holdings, LLC
 - Affects DAI US HoldCo Inc.
 - Affects All Debtors

[No Hearing Required Pursuant to LBR 9013-1(o)]

1 The Court, having considered the *Omnibus Motion for Order Under Section 365(a)*
2 *Authorizing the Debtors to Reject Certain Executory Contracts Nunc Pro Tunc to August 8, 2025*
3 [Doc. No. 758] (the “Motion”) filed by IN Holdings, Inc. and its related debtor entities (collectively,
4 the “Debtors”), on August 15, 2025, the *Declaration That No Party Requested a Hearing on Motion*
5 *LBR 9013-1(o)(3)* filed on September 17, 2025, having found that notice of the Motion was adequate
6 and appropriate under the circumstances, being satisfied, based on the representations made in the
7 Motion, that the legal and factual bases set forth in the Motion establish just cause for the relief
8 granted herein, no objections to the Motion having been filed, and finding good cause appearing
9 therefor,¹

10 **IT IS HEREBY ORDERED THAT:**

- 11 1. The Motion is granted.
12 2. Pursuant to Bankruptcy Code Sections 105(a) and 365(a) and Bankruptcy Rule 6006,
13 the following contracts are hereby rejected by the Debtors and their estates, with such rejection
14 effective as of August 8, 2025:²

Non-Debtor Counterparty	Contract Title or Description ³
Bloomberg Industry Group, Inc.	Bloomberg Law Subscription
Genomma Lab USA, Inc	License and Supply Agreement
Allmerica Financial Benefit Insurance Company	Insurance Policies
Quadient Leasing USA, Inc. and Quadient, Inc.	Product Lease Agreements
The Hanover Insurance Group	Insurance Policies
Trustpilot Inc.	Quote Details for Approval
VitaDepot.com, LLC d/b/a reCommerce	Agreement

- 21 3. The automatic stay is terminated for the specific purpose of allowing any non-Debtor
22 party to any of the Rejected Contracts concerning tangible personal property, to exercise such
23 party’s *in rem* rights with respect to such tangible personal property as may be authorized by the

24 _____
25 ¹ Any capitalized term not defined in this Order has the same meaning ascribed to it in the Motion.

26 ² The Motion included an insurance policy (or policies) with Old Republic Insurance Company and
27 an insurance policy (or policies) with Starstone Specialty Insurance Company which the Debtors
have since determined they do not want to reject and these two contracts are omitted from this Order.

28 ³ The contracts listed include all ancillary documents, agreements, modifications, ratifications,
amendments, novations, purchase orders, court orders, or any other related documents or agreements
made or issued in connection therewith.

1 subject contract; provided, however, that such counterparty must (i) coordinate with Debtors (or
2 FitLife Brands, Inc. ("FitLife"), as applicable) a date and time that is convenient for the Debtors (or
3 FitLife, as applicable) to recover such tangible personal property; (ii) pay and absorb its own costs
4 and expenses of retrieving such tangible personal property; and (iii) provide adequate assurance, that
5 are reasonably acceptable to the Debtors (or FitLife), as to the payment of any damage that may arise
6 from the removal of such tangible personal property from the Debtors' (or FitLife's) possession.

7 4. Claims arising out of the rejection of the Rejected Contracts must be filed on or
8 before thirty (30) days after the date of service of notice of entry of this Order. Absent order of this
9 Court to the contrary, if no proof of claim is timely filed, such claimant shall not be treated as a
10 creditor with respect to such claims for voting on any chapter 11 plan in these cases and shall be
11 forever barred from asserting a claim for rejection damages and from participating in any
12 distributions that may be made in connection with these cases.

13 5. Nothing in the Motion or this Order shall be deemed or construed as an approval of
14 an assumption of any lease or contract pursuant to Bankruptcy Code Section 365, and all such rights
15 are reserved.

16 6. The Debtors are authorized to take all actions necessary to effectuate the relief
17 granted pursuant to this Order in accordance with the Motion.

18 7. The rights of the Debtors and their estates to assert that the Rejected Contracts
19 rejected hereby expired by their own terms or were terminated prior to the date hereof are fully
20 preserved, and the Debtors and their estates do not waive any claims that they may have against the
21 counterparties to the Rejected Contracts, whether or not such claims arise under, are related to the
22 rejection of, or are independent of the Rejected Contracts.

23 *[Remainder of Page Intentionally Blank]*

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8. To the extent that Bankruptcy Rule 6004(h) is applicable, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

9. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

IT IS SO ORDERED.

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Date: September 22, 2025


Victoria S. Kaufman
United States Bankruptcy Judge